Industry Snapshot

Emsi Q1 2020 Data Set

March 2020



633 17th Street Denver, Colorado 80202 303.503.2739



Parameters

Industries

21 items selected. See Appendix A for details.

Regions

Code	Description
8015	Chaffee County, CO

Timeframe

2010 - 2019

Datarun

2020.1 - QCEW Employees, Non-QCEW Employees, Self-Employed, and Extended Proprietors

Industry Summary for 21 Industries

13,453

Jobs (2019) 0% above National average +29.9%

% Change (2010-2019) Nation: +16.8% \$39,912

Avg. Earnings Per Job (2019) Nation: \$60,984

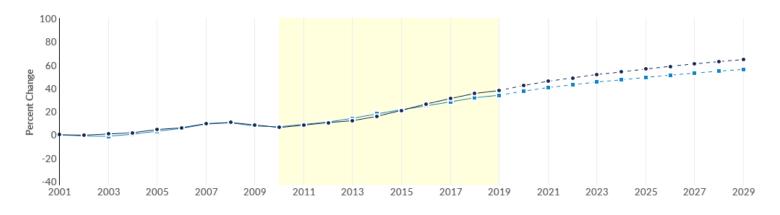
Industry Detail

Payrolled Business Locations (2019)

1,043

Jobs Multiplier	Only Available for 6-Digit
Unemployed (10/2019)	215

Regional Trends



	Region	2010 Jobs	2019 Jobs	Change	% Change
•	Region	10,357	13,453	3,096	29.9%
	State	3,127,646	3,920,978	793,332	25.4%

Occupations Employed by these Industries

Description	Employed in Industry Group (2019)	% of Total Jobs in Industry Group (2019)
Retail Salespersons	480	3.6%
Real Estate Sales Agents	449	3.3%
Cashiers	312	2.3%
Construction Laborers	259	1.9%
Combined Food Preparation and Serving Workers, Including Fast Food	242	1.8%

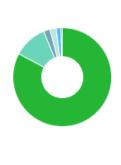
Industry Gender Breakdown



Industry Age Breakdown



Industry Race/Ethnicity Breakdown



Race/Ethnicity	2019 Jobs	2019 Percent	
White	11,142	82.8%	
Hispanic or Latino	1,481	11.0%	-
Black or African American	284	2.1%	i e
Asian	274	2.0%	i e
Two or More Races	206	1.5%	i e
American Indian or Alaska Native	56	0.4%	I
Native Hawaiian or Other Pacific Islander	10	0.1%	I

Gross Regional Product (GRP)

\$539.2M	
Earnings (2019)	

\$159.0M

Property Income (2019)

\$73.4M

Taxes (2019)

\$771.6M

Total GRP (2019)

Industry Requirements

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Local Government, Excluding Education and Hospitals	\$62,264,500	\$47,896,879	\$110,161,379
Colleges, Universities, and Professional Schools (State Government)	\$0	\$35,434,897	\$35,434,897
Elementary and Secondary Schools (Local Government)	\$23,493,488	\$8,377,062	\$31,870,550
Corporate, Subsidiary, and Regional Managing Offices	\$8,317	\$22,830,105	\$22,838,422
Investment Advice	\$8,067,418	\$12,431,474	\$20,498,892

Top Regional Businesses

Business Name	Industry Name	Business Size
Monarch Mountain	All Other Miscellaneous Schools and Instruction (611699)	385
Heart Of The Rockies Regional Medical Center	General Medical and Surgical Hospitals (622110)	349
Heart Of The Rockies Regional Medical Center	Offices of Physicians (except Mental Health Specialists) (621111)	300
Adventure Unlimited Ranches	Sports and Recreation Instruction (611620)	220
Walmart Supercenter	Department Stores (452210)	200

Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data.

Appendix A - Industries

Code	Description
11	Agriculture, Forestry, Fishing and Hunting
21	Mining, Quarrying, and Oil and Gas Extraction
22	Utilities
23	Construction
31	Manufacturing
42	Wholesale Trade
44	Retail Trade
48	Transportation and Warehousing
51	Information
52	Finance and Insurance
53	Real Estate and Rental and Leasing

Code	Description
54	Professional, Scientific, and Technical Services
55	Management of Companies and Enterprises
56	Administrative and Support and Waste Management and Remediation Services
61	Educational Services
62	Health Care and Social Assistance
71	Arts, Entertainment, and Recreation
72	Accommodation and Food Services
81	Other Services (except Public Administration)
90	Government
99	Unclassified Industry

Appendix B - Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Unemployment Data

The unemployment data in this report comes from the Bureau of Labor Statistics' Local Area Unemployment Statistics and the Department of Labor's Characteristics of the Insured Unemployed.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

DatabaseUSA.com Business-Level Data

Data for individual businesses is provided by DatabaseUSA.com, which maintains a database of more than 14 million U.S. business entities. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.

State Data Sources

This report uses state data from the following agencies: Colorado Department of Labor and Employment